



# Gifts of Stock Transfer Form

I would like to make a gift of stock on \_\_\_\_\_ to RI Arts Foundation at  
Newport Inc. dba Newport Classical.  
Date

Please transfer \_\_\_\_\_ shares of \_\_\_\_\_ to this charity on  
Number Company Name

\_\_\_\_\_  
MM/YY of Transfer

## Transfer Instructions:

Code 40  
DTC #: 0164  
Firm: Charles Schwab & Co., Inc.  
Attn: Transfer of Accounts  
FBO: Rhode Island Arts Foundation at Newport, Inc.  
(Tax I.D. # 05-0319134)  
Acct #: 7502-1568

Please notify Newport Classical of the gift being transferred as follows:

RI Arts Foundation at Newport, Inc. dba Newport Classical  
Attn: Shawn Green, Interim Director of Finance  
P.O. Box 3303  
Newport, RI 02840  
Email: sgreen@newportclassical.org Phone: 401.846.1133

Newport Classical will also provide me with a receipt for this gift.

Thank you for your prompt attention to this matter.

Sincerely,

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

cc: Whitney S. Clarke, Director of Development and Communications, Newport Classical